

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

SAM COHEN, derivatively and on behalf of  
CITIGROUP, INC.,

Plaintiff,

v.

CITIGROUP, INC., *et al.*,

Defendants.

Electronically filed

No. 07 Civ. 10344 (JSR) (MHD)

ECF Case

**RULE 7.1(a) DISCLOSURE STATEMENT OF  
DEFENDANT CITIGROUP INC.**

Citigroup Inc. is a publicly traded corporation. It has no parent corporation, and no publicly held corporation owns 10% or more of its stock.

Dated: December 31, 2007

WACHTELL, LIPTON, ROSEN & KATZ

By: Lawrence B. Pedowitz, esq.

Lawrence B. Pedowitz (LP 9718)

George T. Conway III (GC 3181)

Jonathan M. Moses (JM 9049)

John F. Lynch (JL 6661)

51 West 52nd Street

New York, New York 10019-6150

Telephone: (212) 403-1000

Facsimile: (212) 403-2000

PAUL, WEISS, RIFKIND, WHARTON &  
GARRISON LLP

By: Brad S. Karp /BRW  
Brad S. Karp (BK 3702)  
Richard A Rosen (RR 5132)  
Lewis R. Clayton (LC 7207)  
1285 Avenue of the Americas  
New York, New York 10019-6064  
Telephone: (212) 373-3000  
Facsimile: (212) 492-3990

*Attorneys for Citigroup Inc.*